

**Qilin Designated Activity Company**

3rd Floor, Kilmore House  
Park Lane, Spencer Dock  
Dublin 1  
Ireland  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands  
(the "**Exchange**")

13 September 2022

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the US\$165,000,000 Class C Fixed Rate Term Notes, Series 2019-1 (the "**Class C Notes**"), US\$105,000,000 Class D Fixed Rate Term Notes, Series 2019-1 (the "**Class D Notes**"), Seller's Interest Note, representing the Seller's Interest Principal Amount due on the Discharge Date (the "**SI Note**" and, together with the Class C Notes and the Class D Notes, the "**Notes**") and as described in the listing document dated 3 July 2019 relating to the Notes.

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange that (i) the Class C and Class D noteholders have approved certain amendments to the Class C Notes and Class D Notes, particularly to replace each reference to "Class C Fixed Rate" with "Class C Floating Rate" and to replace each reference to "Class D Fixed Rate" with "Class D Floating Rate" in its place, and (ii) the maturity date of the Notes has extended to 29 September 2025. The amendments in clause (i) above will become effective on or around 29 September 2022.

For further information in relation to the above, please contact the directors of the Issuer as follows:

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